

PAPARAN PUBLIK *PUBLIC EXPOSE*

PT ELANG MAHKOTA TEKNOLOGI Tbk

SCTV Studio, 8th Floor, SCTV Tower - Senayan City
Kamis | Thursday, 16 Mei | May 2019



AGENDA

Gambaran Umum Grup EMTEK



Rekam Jejak Grup EMTEK



Kinerja Grup EMTEK



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Kinerja Grup EMTEK



DIREKSI PT ELANG MAHKOTA TEKNOLOGI Tbk

BOARD OF DIRECTORS OF PT ELANG MAHKOTA TEKNOLOGI Tbk



Alvin W. Sariaatmadja
Direktur Utama



Sutanto Hartono
Wakil Direktur Utama



Yulsinda Nasution
Direktur



Sutiana Ali
Direktur



Titi Maria Rusli
Direktur Independen

DEWAN KOMISARIS PT ELANG MAHKOTA TEKNOLOGI Tbk

BOARD OF COMMISSIONERS OF PT ELANG MAHKOTA TEKNOLOGI Tbk



Eddy K. Sariaatmadja
Komisaris Utama



Susanto Suwanto
Komisaris



Amit Kunal
Komisaris



Jay G. Wachter
Komisaris



Fofa Sariaatmadja
Komisaris

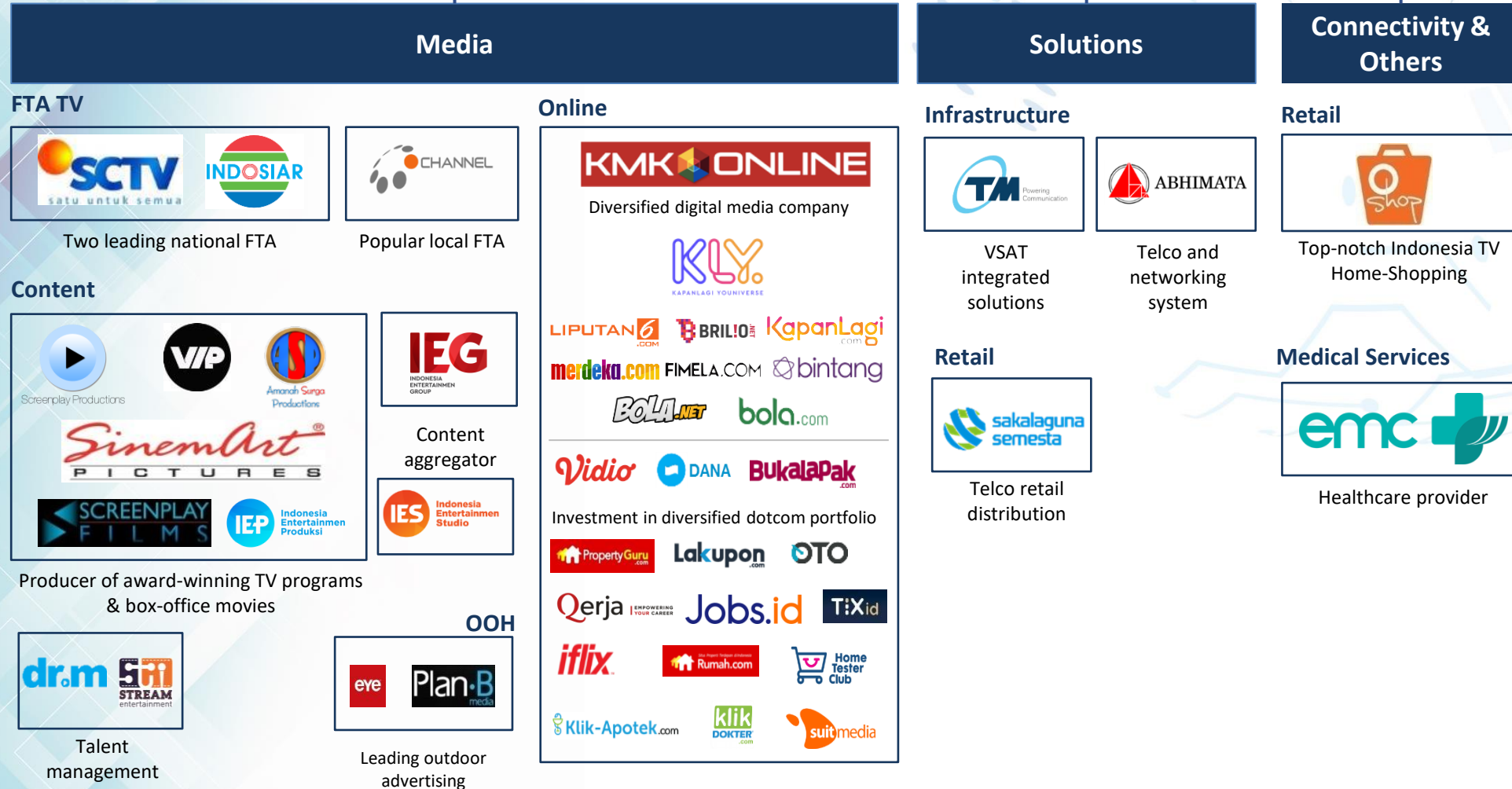


Stan Maringka
Komisaris Independen



Erry Firmansyah
Komisaris Independen

Gambaran Umum Grup EMTEK



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PENGHARGAAN 2018

AWARD 2018

Economic Review:
3rd Place in the Best
Tbk Production
Company for Large-
Scale wholesale Trade
in Indonesia 2018 in
Trading sector.



Economic Review:
3rd Place in the Best
Indonesia Production
Goods Wholesale Trading
Public Company 2018 in
the category of Finance in
Trading Sector.



**Warta
Ekonomi:**
Top 5 GCG
Issues in Media
Sector.



IICD: Top 50 award for
Public Companies with Big
Capitalization category in
the 10th IICD's Corporate
Governance Conference and
Award



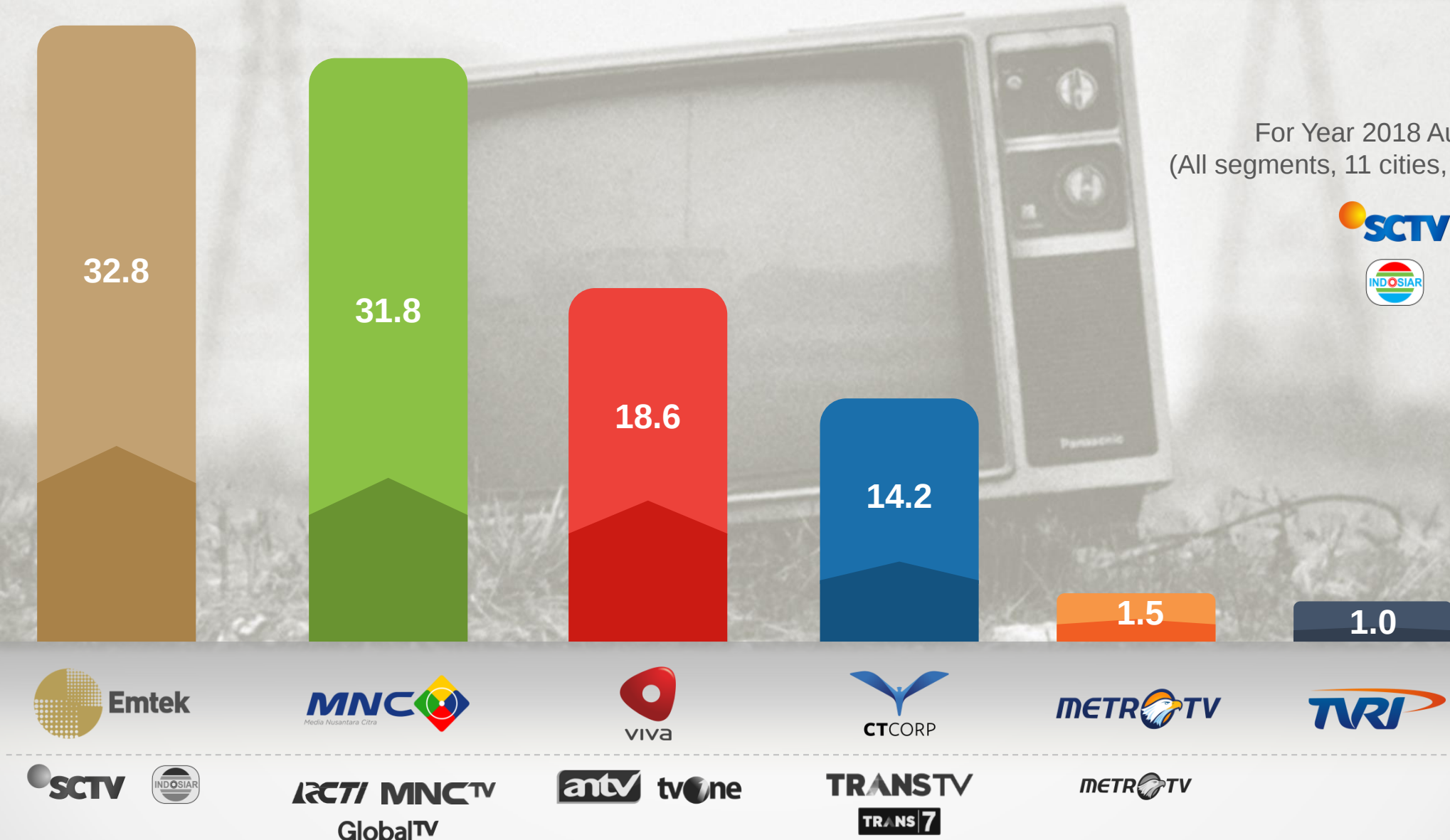
SWA 100:

- 17th place in the SWA 100 Best Wealth Creator: Indonesia Best Public Companies (Overall) 2018;
- 1st place in the SWA 100 Indonesia Best Public Companies 2018 in the category of Media Industry.



KINERJA SCTV & INDOSIAR

EMTEK berhasil menjadi grup media terdepan dengan 2 LPS TV yang dimilikinya



We Transform Ourselves to be the Leading Content Producers



SinemArt
PICTURES

- Prime Time TV Drama Series



SCREENPLAY FILMS

- Theatrical Movies



VIP

- Digital Content
- Web Series
- Branded Content



IEP Indonesia Entertainment Produksi

- Music
- Talent Search
- Awards
- Special Show





Screenplay is Indonesian Leading Content Producer for Global OTT Platforms



MAGIC HOUR

THE
SERIES

iflix™

A NETFLIX FILM

THE NIGHT COMES FOR US

NETFLIX

originals

First Indonesian Original Content acquired by Netflix





KMK
ONLINE



GENERAL NEWS

LIPUTAN  .COM

merdeka.com

OTOSIA.COM



LIFESTYLE

 bintang.com



KapanLagi
.com

 BRILIO .NET

ENTERTAINMENT

Vemale
.com

FIMELA.COM

DREAM.CO.ID

SPORT

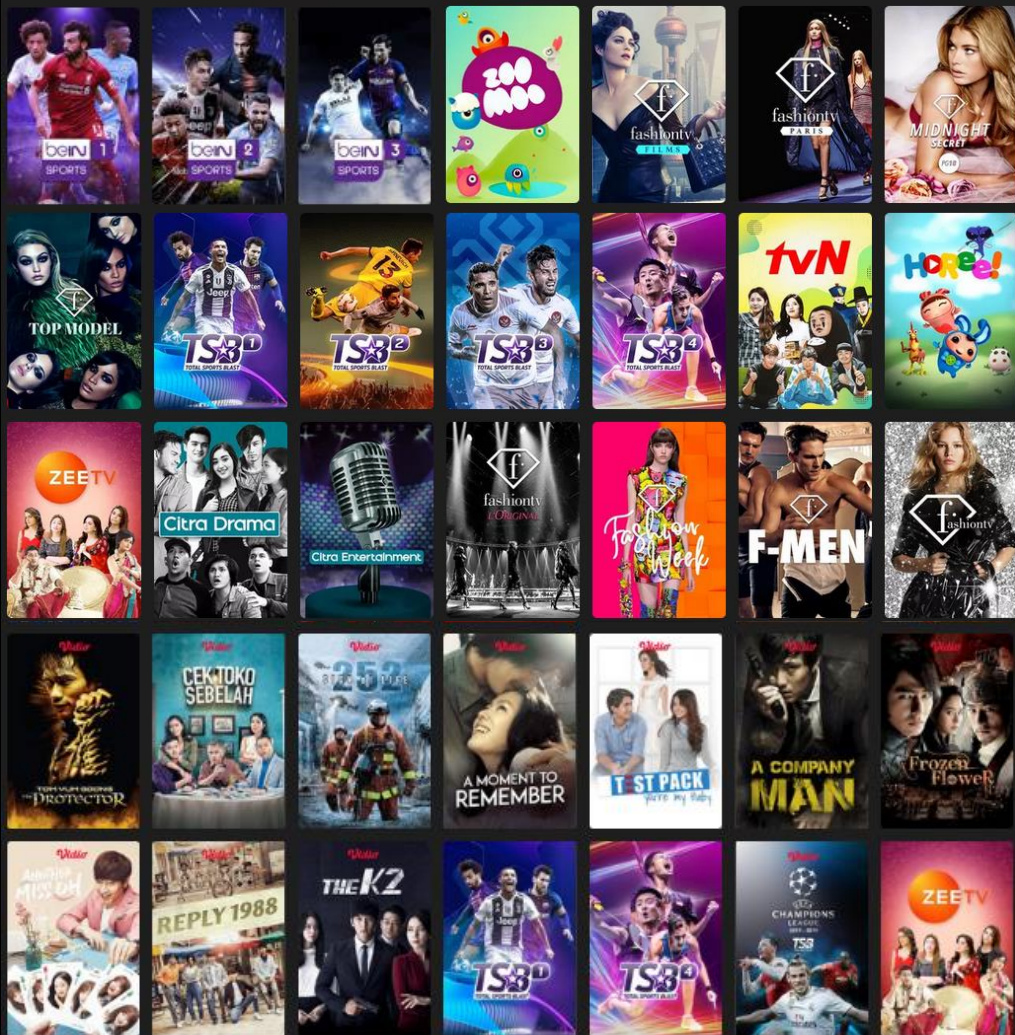
bola.com **BOLA.NET**

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Watch Movie, TV Series and premium TV channel from local and international content.

VIDIO PREMIER

All Premier



Vidio Premier

Find us on: www.vidio.com

Offers high quality subscription-based live channels and movies for *Premier* Users



Indonesian, Asian, Hollywood Movies, BeIn, TSB, Fashion TV, and many more...

| Launched on Nov 3, 2018



Emtek



18th ASIAN GAMES

**Jakarta
Palembang
2018**

18.8.18

ENERGY OF ASIA

OFFICIAL BROADCASTER

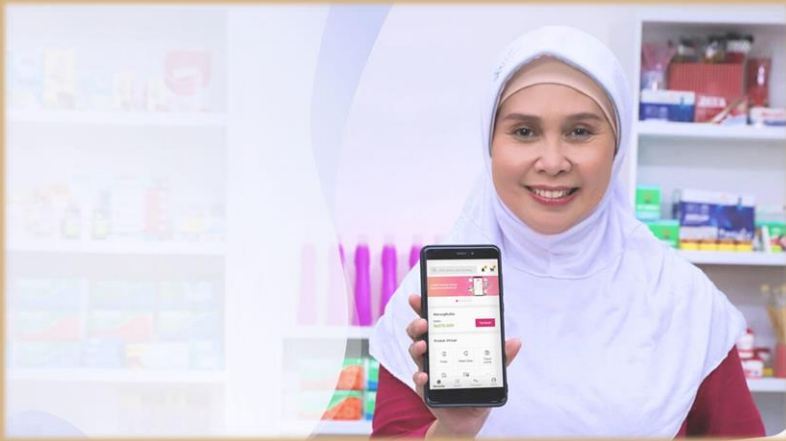




Find us on : dana.id

-  No.1 Finance APP Category
-  E-Money License Holder issued by Bank Indonesia
-  330 Employees based in INDONESIA
-  Top 3 Mobile Wallet within less than a year soft Launched





MITRA
BukaLapak



BukaLapak
.com

Indonesia's 2nd Largest Marketplace

- Very-focused development on UMKM empowerment (~500K kiosks / “warung” and 1.3M Agents)
- Support increasing welfare of low-income classes & regional economic growth equality

EMC is establishing itself to become one of Indonesia's leading healthcare group



March 2018

*EMC launched
Minimum Invasive
Neurosurgery &
PAIN Management
Centers*



April 2018

*Launched EMC group
hospital brand,
operating RS EMC
Sentul and RS EMC
Tangerang*



July 2018

*Groundbreaking
of RS EMC
Tangerang
New Building
Project*



September 2018

*Launched EMC
Plastic Surgery &
Aesthetic Center*

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Ikhtisar Laporan Laba Rugi Konsolidasian EMTEK

31 Maret 2019

(Dalam Miliar Rupiah)

	3M 2018	3M 2019	KENAIKAN (PENURUNAN)
Pendapatan - Neto	1.879	2.644	41%
Beban Pokok - Pendapatan	(1.248)	(1.872)	50%
Laba Kotor	631	772	22%
Beban Usaha	-	-	0%
Beban Penjualan	(62)	(224)	259%
Beban Umum dan Administrasi	(521)	(634)	22%
Laba (Rugi) penjualan aset tetap - Neto	2	0	-89%
Laba (Rugi) selisih kurs - Neto	127	(61)	-148%
Pendapatan (Beban) Lainnya	1	(4)	-418%
(Rugi) Laba Usaha	178	(149)	-184%
Pendapatan Keuangan	47	59	25%
Laba atas Investasi	1	151	13.852%
Biaya Keuangan	(15)	(12)	-22%
Bagian rugi dari entitas asosiasi - Neto	(168)	(17)	-90%
Laba Sebelum Pajak Penghasilan dan Operasi yang Dilanjutkan	43	32	-25%
Beban Pajak Penghasilan - Neto	(129)	(137)	6%
Rugi Periode Berjalan dari Operasi yang Dilanjutkan	(86)	(105)	21%
Laba Periode Berjalan	(86)	(105)	21%
Yang dapat diatribusikan kepada :			
Pemilik Entitas Induk	(206)	(72)	-65%
Kepentingan Non Pengendali	120	(33)	-127%

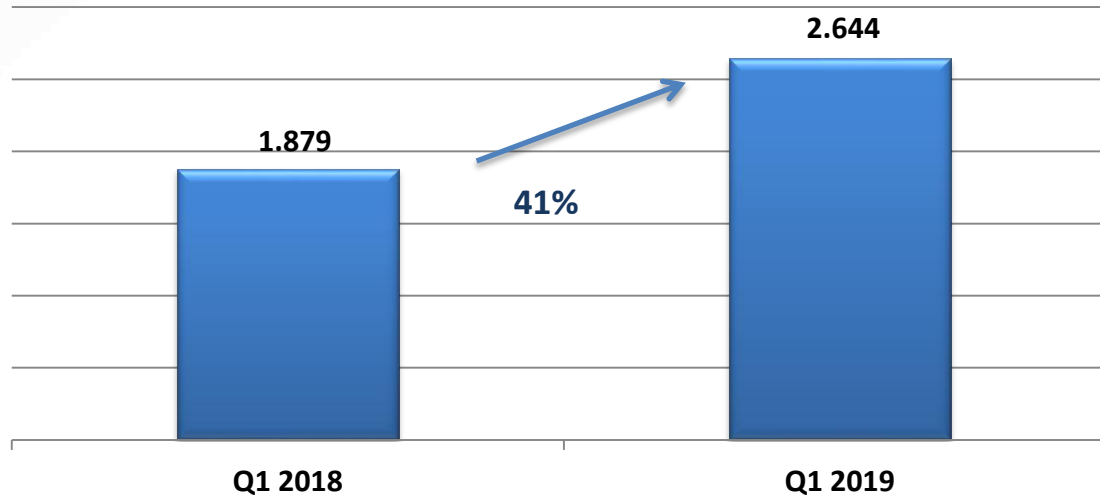
	3M 2018	3M 2019
Margin Laba Kotor	34%	29%
Margin Laba (Rugi) Usaha	9%	-6%
Margin Rugi Bersih	-5%	-4%
Rugi Bersih per Saham	-36,55	-12,8

Kinerja Pendapatan Grup EMTEK :

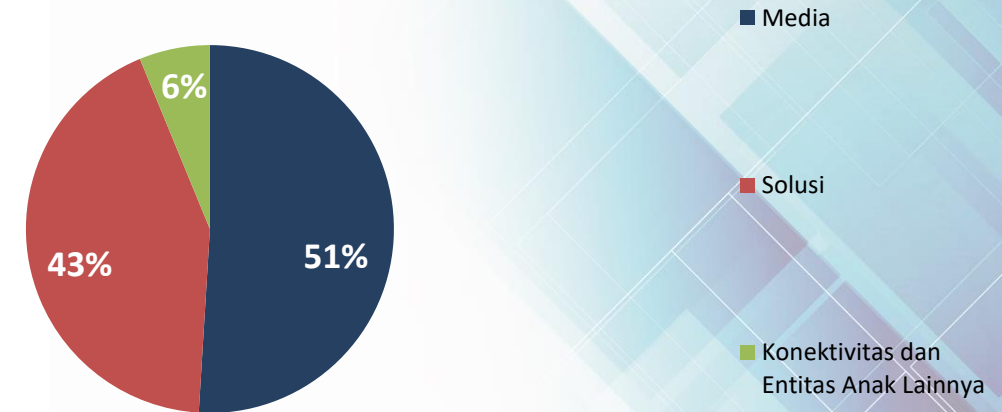
31 Maret 2018 vs 31 Maret 2019

(Dalam Miliar Rupiah)

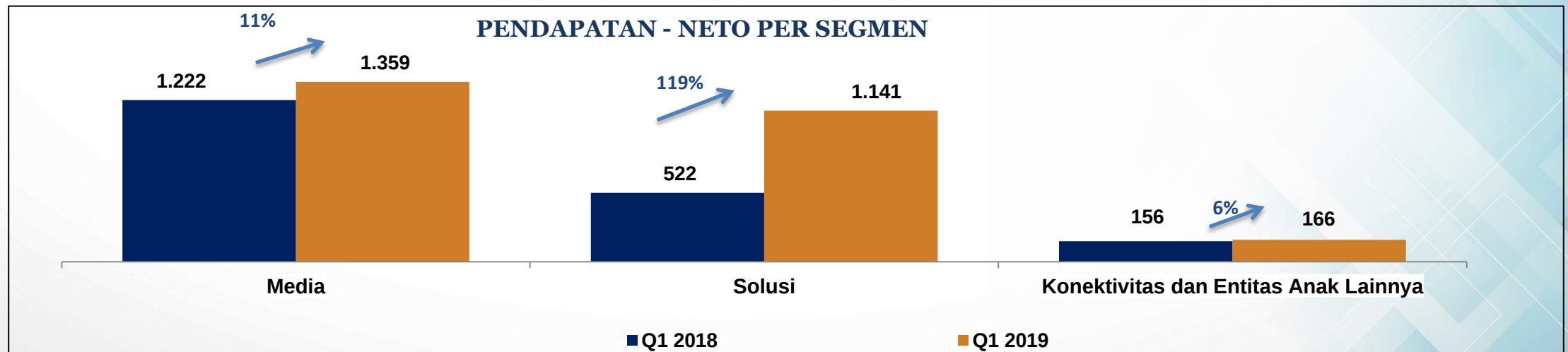
PENDAPATAN - NETO



KONTRIBUSI PENDAPATAN PER SEGMENT



PENDAPATAN - NETO PER SEGMENT



Ikhtisar Posisi Keuangan Konsolidasi EMTEK

31 Maret 2019

(Dalam Miliar Rupiah)

	31 Desember 2018	31 Maret 2019	Kenaikan (Penurunan)
ASET			
Total Aset Lancar	9.818	9.882	1%
Total Aset Tidak Lancar	9.707	9.545	-2%
Total Aset	19.525	19.427	-1%
LIABILITAS			
Total Liabilitas Jangka Pendek	2.273	2.561	13%
Total Liabilitas Jangka Panjang	1.788	1.634	-9%
Total Liabilitas	4.061	4.195	3%
EKUITAS			
Kepentingan Non Pengendali	3.545	3.487	-2%
Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	11.919	11.745	-1%
Total Ekuitas	15.464	15.232	-2%

Ikhtisar Laporan Arus Kas Konsolidasi EMTEK

31 Maret 2019

(Dalam Miliar Rupiah)

	3M 2019	3M 2018	Kenaikan (Penurunan)
Kas Neto yang Diperoleh (Digunakan untuk) dari Aktivitas Operasi	(120)	91	-232%
Kas Neto yang Diperoleh dari (Digunakan untuk) Aktivitas Investasi	70	(213)	133%
Kas Neto yang Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan	(79)	(10)	689%
Penurunan Neto Kas dan Setara Kas	(129)	(132)	-2%
Efek Perubahan Kurs Mata Uang Asing Terhadap Kas dan Setara Kas	(36)	77	-146%
Kas dan Setara Kas Awal Periode dari Entitas Anak yang diakuisisi	-	66	-100%
Kas dan Setara Kas Awal Periode	4.624	7.140	-35%
Kas dan Setara Kas Akhir Periode	4.459	7.152	-38%

THANK YOU



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